

Report #: _____

Date of Report: ____/____/____

Incident Information

Date of Incident: ____/____/____

Time: ____:____ ☐ AM ☐ PM

Location: _____ (specific area within restaurant)

Type of Incident: (check all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Employee Injury | <input type="checkbox"/> Customer Injury |
| <input type="checkbox"/> Slip/Trip/Fall | <input type="checkbox"/> Burn |
| <input type="checkbox"/> Cut/Laceration | <input type="checkbox"/> Allergic Reaction |
| <input type="checkbox"/> Food Safety Issue | <input type="checkbox"/> Property Damage |
| <input type="checkbox"/> Theft | <input type="checkbox"/> Altercation/Conflict |
| <input type="checkbox"/> Equipment Malfunction | <input type="checkbox"/> Other: _____ |

Injured/Affected Party Information

Name: _____

☐ Employee ☐ Customer ☐ Vendor ☐ Other

Phone: (____) ____-____ Email: _____

Address: _____

If Employee - Position: _____ Hire Date: ____/____/____

Incident Description**Describe exactly what happened:** (who, what, when, where, how)**Injury/Damage Details****Nature of injury or damage:**

- | | |
|---|--|
| <input type="checkbox"/> Bruise/Contusion | <input type="checkbox"/> Sprain/Strain |
| <input type="checkbox"/> Cut/Laceration | <input type="checkbox"/> Burn (1st/2nd/3rd degree) |
| <input type="checkbox"/> Fracture/Break | <input type="checkbox"/> Back Injury |
| <input type="checkbox"/> Eye Injury | <input type="checkbox"/> Allergic Reaction |
| <input type="checkbox"/> Illness | <input type="checkbox"/> Property Damage |

Medical Treatment

Was medical treatment provided? ☐ Yes ☐ No

First aid given on-site: ☐ Yes ☐ No By whom: _____

Describe first aid provided:

EMS/911 called: ☐ Yes ☐ No Time called: _____:_____

Transported to hospital: ☐ Yes ☐ No Hospital name: _____

Refused medical treatment: ☐ Yes ☐ No

Witnesses

Name	Employee/Customer	Phone	Statement Taken?
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No

Contributing Factors

What factors may have contributed to this incident?

- | | |
|---|--|
| <input type="checkbox"/> Wet/slippery floor | <input type="checkbox"/> Poor lighting |
| <input type="checkbox"/> Obstructed walkway | <input type="checkbox"/> Defective equipment |
| <input type="checkbox"/> Improper training | <input type="checkbox"/> Failure to follow procedure |
| <input type="checkbox"/> Lack of PPE | <input type="checkbox"/> Rushing/time pressure |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Unknown |

Other factors:

Corrective Actions Taken

Immediate actions taken to address the situation:

Actions to prevent future occurrences:

Documentation

Photos taken: ☐ Yes ☐ No **Number of photos:** _____**Video footage available:** ☐ Yes ☐ No **Footage preserved:** ☐ Yes ☐ No**Police report filed:** ☐ Yes ☐ No **Report #:** _____**Insurance notified:** ☐ Yes ☐ No **Date:** ____/____/____ **Claim #:** __________
Report Completed By_____
Title/Position_____
Date_____
Manager/Owner Review_____
Date Reviewed_____
Follow-up Date

Important: Complete this form within 24 hours of incident. Keep original on file for minimum 5 years. Provide copies to insurance and HR as required. All employee injuries must also be reported to workers' compensation carrier. Do not admit liability or make statements about fault.